

PROBATE COURT OF \_\_\_\_\_ COUNTY, OHIO  
\_\_\_\_\_, JUDGE

IN THE MATTER OF THE GUARDIANSHIP OF \_\_\_\_\_

CASE NO. \_\_\_\_\_

**PETITION TO ACCEPT TRANSFER OF GUARDIANSHIP TO OHIO**  
[R.C. 2112.31]

Petitioner was appointed guardian of the  person  and/or estate of the above named ward on  
\_\_\_\_\_ (date) in the State of \_\_\_\_\_ County of  
\_\_\_\_\_ Case Number \_\_\_\_\_.

Certified copies of the Order Appointing Guardian and the Provisional Order Allowing Transfer of the Guardianship to Ohio are attached to this Petition. Petitioner seeks a transfer of the guardianship to the State of Ohio. Petitioner is eligible to be appointed guardian under the laws of the State of Ohio. Petitioner represents that it is in the best interest of the ward to relocate to the State of Ohio. Petitioner requests that the Court set the Petition for hearing, and after hearing issue a Provisional Order accepting the transfer the guardianship to Ohio and subsequently issue a Final Order accepting the transfer of the guardianship to Ohio after hearing and confirmation of approval from the other State.

\_\_\_\_\_  
Attorney for Petitioner

\_\_\_\_\_  
Petitioner

\_\_\_\_\_  
Type or Print Name

\_\_\_\_\_  
Type or Print Name

\_\_\_\_\_  
Address

\_\_\_\_\_  
Age

\_\_\_\_\_  
City State Zip

\_\_\_\_\_  
Address

\_\_\_\_\_  
Phone number (include area code)

\_\_\_\_\_  
City State Zip

\_\_\_\_\_  
Attorney Registration Number

\_\_\_\_\_  
Phone number (include area code)

**PROBATE COURT OF PIKE COUNTY, OHIO  
ROBERT N. ROSENBERGER, JUDGE**

IN THE MATTER OF THE GUARDIANSHIP OF: \_\_\_\_\_

CASE NO. \_\_\_\_\_

**GUARDIANSHIP TRANSFER – INFORMATION UPDATE**

[R.C. 2111.47.1]

Updated information for the guardian and the ward is necessary in order for this Court to have an accurate guardianship record.

**1. TYPE OF GUARDIANSHIP:**

- A.  Non-Limited                       Limited                       Person Only  
B.  Person Only                       Estate Only

**2. IF LIMITED GUARDIANSHIP:**

The limited powers of the guardian are:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**3. BOND INFORMATION:**

As the Guardian, I am currently bonded     Yes                       No

Amount        \$ \_\_\_\_\_

Surety         \_\_\_\_\_

Agency        \_\_\_\_\_

I have informed the bonding company of the guardianship transfer

Yes                       No

**4. A LIST OF THE NEXT OF KIN, FORM 15.0, OF THE WARD IS ATTACHED.**

CASE NO. \_\_\_\_\_

5. **UPDATED GUARDIAN INFORMATION:**

Name and AKA \_\_\_\_\_

Home Address \_\_\_\_\_

City State Zip

Telephone No. \_\_\_\_\_

Email Address \_\_\_\_\_

D.O.B. \_\_\_\_\_ Relationship to Ward \_\_\_\_\_

Occupation \_\_\_\_\_

Work Address \_\_\_\_\_

City State Zip

Work Telephone \_\_\_\_\_

I **(have/have not)** been charged with, or convicted of, a crime involving theft; physical violence; or sexual, alcohol, or substance abuse. If you have been so charged or convicted, list dates and places of the charge(s) or conviction(s), O.R.C. 2111.03(A).

Charge/Conviction	Date	Place
_____	_____	_____
_____	_____	_____

6. **UPDATED INFORMATION REGARDING WARD:**

A. Full Name and AKA \_\_\_\_\_

Age \_\_\_\_\_ Date of Birth \_\_\_\_\_ Male \_\_\_\_\_ Female \_\_\_\_\_

Residence \_\_\_\_\_

City, State, Zip Code \_\_\_\_\_

In \_\_\_\_\_ County, Ohio Telephone Number \_\_\_\_\_

Length of time at that residence \_\_\_\_\_

B. Name of person, other than ward, who may be contacted at the address where the ward is living \_\_\_\_\_

C. In the event of the death of incapacity of the guardian, the Court should contact the nearest friends or relatives whose names and addresses are:

CASE NO. \_\_\_\_\_

Name \_\_\_\_\_ Telephone No. \_\_\_\_\_

Address \_\_\_\_\_

City, State, Zip Code \_\_\_\_\_

Name \_\_\_\_\_ Telephone No. \_\_\_\_\_

Address \_\_\_\_\_

City, State, Zip Code \_\_\_\_\_

Name \_\_\_\_\_ Telephone No. \_\_\_\_\_

Address \_\_\_\_\_

City, State, Zip Code \_\_\_\_\_

**7. FURTHER INFORMATION CONCERNING THE WARD:**

**A. Rights**

1. What rights has the ward retained, if any:

None     Vote     Marry     Contract     Execute a Will

Obtain a driver's license/drive a vehicle     Hold or convey property

Other (please

specify) \_\_\_\_\_

**B. Documents/Payeeship**

1. Does the Ward have a Last Will & Testament? If yes, where is it located?

\_\_\_\_\_

2. Does the Ward have a safe deposit box? If so, where is it located?

\_\_\_\_\_

3. Does the Ward have a power of attorney? If so, who is the designated POA?

\_\_\_\_\_

4. Does the Ward have a living will? Where is the document?

\_\_\_\_\_

5. Is there a DNR for the Ward?     Yes     No

6. Is there a Social Security payee for the Ward? If yes, who?

\_\_\_\_\_

7. Does the Ward receive Veteran's Administration funds? If yes, who is the payee of VA funds?

\_\_\_\_\_

CASE NO. \_\_\_\_\_

C. Medical

1. The ward suffers from the following disabilities:

- |   |   |
|---|---|
| <input type="checkbox"/> Infirmities of aging     | <input type="checkbox"/> Chronic Mental Illness |
| <input type="checkbox"/> Developmentally disabled | <input type="checkbox"/> Substance Abuse        |
| <input type="checkbox"/> Other _____              |   |

2. The most recent Guardian's Report and accompanying Statement of Expert Evaluation were filed on: \_\_\_\_\_

I hereby certify that all the foregoing information and accompanying forms 15.0 and 15.2 are correct to the best of my knowledge and belief.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Attorney for Guardian and Reg. Number

\_\_\_\_\_  
Address

\_\_\_\_\_  
City, State, Zip Code

\_\_\_\_\_  
Telephone

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Guardian

\_\_\_\_\_  
Address

\_\_\_\_\_  
City, State, Zip Code

\_\_\_\_\_  
Telephone

PROBATE COURT OF PIKE COUNTY, OHIO  
ROBERT N. ROSENBERGER, JUDGE

IN THE MATTER OF THE GUARDIANSHIP OF: \_\_\_\_\_

CASE NO. \_\_\_\_\_

JUDGMENT ENTRY  
SETTING HEARING ON PETITION TO ACCEPT  
TRANSFER OF GUARDIANSHIP TO OHIO

This day \_\_\_\_\_ appeared in open Court, and filed a Petition to Accept Transfer of Guardianship to Ohio. It is ordered that the \_\_\_\_\_ day of \_\_\_\_\_, at \_\_\_\_\_ o'clock \_\_\_\_\_ M., be and hereby is fixed as the time of hearing said petition before this Court. It is further ordered that written notice be served personally upon minors over fourteen years of age and in the manner as is provided by law upon all others entitled to receive the same.

\_\_\_\_\_  
Date

\_\_\_\_\_  
Probate Judge

By: \_\_\_\_\_  
Deputy Clerk

PROBATE COURT OF \_\_\_\_\_ COUNTY, OHIO

IN THE MATTER OF THE GUARDIANSHIP OF \_\_\_\_\_

CASE NO. \_\_\_\_\_

**NEXT OF KIN OF PROPOSED WARD**

[R.C. 2111.04]

(NOTE: Specify age and birthdate of each minor under 16 on the line containing the minor's name. List the name and address of the minor's parent, guardian or custodian on the name and address lines following the minor's address.)

Service Waived	Relationship	Birthdate Of Minor
1. <input type="checkbox"/>	Name _____ Address _____	Zip _____
2. <input type="checkbox"/>	Name _____ Address _____	Zip _____
3. <input type="checkbox"/>	Name _____ Address _____	Zip _____
4. <input type="checkbox"/>	Name _____ Address _____	Zip _____
5. <input type="checkbox"/>	Name _____ Address _____	Zip _____
6. <input type="checkbox"/>	Name _____ Address _____	Zip _____
7. <input type="checkbox"/>	Name _____ Address _____	Zip _____
8. <input type="checkbox"/>	Name _____ Address _____	Zip _____
9. <input type="checkbox"/>	Name _____ Address _____	Zip _____
10. <input type="checkbox"/>	Name _____ Address _____	Zip _____

\_\_\_\_\_ Date

\_\_\_\_\_ Applicant

PROBATE COURT OF \_\_\_\_\_ COUNTY, OHIO

IN THE MATTER OF THE GUARDIANSHIP \_\_\_\_\_

CASE NO. \_\_\_\_\_

**WAIVER OF NOTICE**

We, the undersigned, do each of us hereby waive the issuing and service of notice, voluntarily enter our appearance herein.

\_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_



IN THE MATTER OF THE GUARDIANSHIP OF \_\_\_\_\_

CASE NO. \_\_\_\_\_

**FIDUCIARY'S ACCEPTANCE**

**GUARDIAN**

[R.C. 2111.14]

I, the undersigned, hereby accept the duties which are required of me by law, and such additional duties as are ordered by the Court having jurisdiction.

**AS GUARDIAN OF THE ESTATE, I WILL:**

1. Make and file an inventory of the real and personal estate of the ward within 3 months after my appointment.
2. Deposit funds which come into my hands in a lawful depository located within this state.
3. Invest surplus funds in a lawful manner.
4. Make and file an account biennially, or as directed by the Court.
5. File a final account within 30 days after the guardianship is terminated.
6. Inventory any safe deposit box of the ward.
7. Preserve any and all Wills of the ward as directed by the Court.
8. Expend funds only upon written approval of the Court.
9. Make and file a guardian's report biennially, or as directed by the Court.

**AS GUARDIAN OF THE PERSON, I WILL:**

1. Protect and control the person of my ward, and make all decisions for the ward based upon the best interest of the ward.
2. Provide suitable maintenance for my ward when necessary.
3. Provide such maintenance and education for my ward as the amount of his estate justifies if the ward is a minor and has no father or mother, or has a father or mother who fails to maintain or educate him/her.
4. Make and file a guardian's report biennially, or as directed by the Court.
5. Obey all orders and judgments of the Court pertaining to the guardianship.
6. Obtain the written approval of the Court before executing a caretaker power of attorney authorized by R.C. 3109.52.

**If I change my address or the ward's address, I shall immediately notify Probate Court in writing.** I acknowledge that I am subject to removal as such fiduciary if I fail to perform such duties. I also acknowledge that I am subject to possible penalties for improper conversion of the property which I hold as such fiduciary.

\_\_\_\_\_  
Date

\_\_\_\_\_  
Fiduciary

PROBATE COURT OF PIKE COUNTY, OHIO  
ROBERT N. ROSENBERGER, JUDGE

IN THE MATTER OF THE GUARDIANSHIP OF: \_\_\_\_\_

CASE NO. \_\_\_\_\_

NOTICE OF HEARING ON PETITION TO ACCEPT  
TRANSFER OF GUARDIANSHIP TO OHIO

[2111.04]

To \_\_\_\_\_

Address \_\_\_\_\_

To \_\_\_\_\_

Address \_\_\_\_\_

To \_\_\_\_\_

Address \_\_\_\_\_

To \_\_\_\_\_

Address \_\_\_\_\_

You are hereby notified that on the \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_  
\_\_\_\_\_ filed in the Court a Petition to Accept  
Transfer the Guardianship of \_\_\_\_\_ to the State of Ohio.

A hearing on the Petition will be held on the \_\_\_\_\_ day of \_\_\_\_\_,  
\_\_\_\_\_, at \_\_\_\_\_ o'clock \_\_\_\_\_ M. at the Pike County Probate Court, 230 Waverly Plaza,  
Suite 600, Waverly, Ohio 45690.

Witness my signature and the seal of the Court,  
this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_

\_\_\_\_\_  
Probate Judge

\_\_\_\_\_  
Deputy Clerk

PROBATE COURT OF \_\_\_\_\_ COUNTY, OHIO

IN THE MATTER OF THE GUARDIANSHIP OF \_\_\_\_\_

CASE NO. \_\_\_\_\_

**NOTICE TO PROSPECTIVE WARD OF APPLICATION  
AND HEARING**

To \_\_\_\_\_

Address \_\_\_\_\_

An application for appointment of \_\_\_\_\_ as  
(limited) guardian for your (person and estate) has been filed with the Probate Court.

A hearing on that application will be held on \_\_\_\_\_  
\_\_\_\_\_, at \_\_\_\_\_ o'clock \_\_\_\_ .M.

At that hearing, Applicant  
must prove by clear and convincing evidence that, because of mental impairment, you are unable to  
handle your own affairs.

1. You have the right be present at the hearing to contest the application, and to be represented by an attorney of your choice;
2. The right to have a friend or family member of your choice present at the hearing;
3. The right to have evidence of an independent expert evaluation introduced at the hearing;
4. If you are indigent, upon your request, an attorney and an independent expert evaluator will be appointed at court expense;
5. If you are indigent, and you appeal the guardianship decision, you have the right to have an attorney appointed and necessary transcripts prepared at court expense.

Witness my signature and the seal of the Court,

this \_\_\_\_\_ day of \_\_\_\_\_

(Seal)

\_\_\_\_\_  
Probate Judge  
by \_\_\_\_\_  
Deputy Clerk

PROBATE COURT OF \_\_\_\_\_ COUNTY, OHIO  
\_\_\_\_\_, JUDGE

IN THE MATTER OF THE GUARDIANSHIP OF \_\_\_\_\_

CASE NO. \_\_\_\_\_

**PROVISIONAL ORDER TO ACCEPT TRANSFER OF GUARDIANSHIP TO OHIO**  
[R.C. 2112.32]

This matter came before the Court for hearing on the Petition to Accept Transfer of Guardianship to Ohio. The Court finds that upon hearing with notice to all interested parties, a Provisional Order to Transfer Guardianship was granted. It was established that the transfer is in the proposed ward's best interest and that the proposed guardian is eligible to be appointed in the state of Ohio. The Court finds that certified copies of the order appointing the guardian in the other State and the Provisional Order to Transfer from the other State have been filed with this Court.

Therefore it is ORDERED that the \_\_\_\_\_ County Probate Court provisionally accepts the transfer of the Guardianship.

\_\_\_\_\_  
Date

\_\_\_\_\_, Judge  
\_\_\_\_\_  
County Probate Court

PROBATE COURT OF \_\_\_\_\_ COUNTY, OHIO

GUARDIANSHIP OF \_\_\_\_\_

CASE NO. \_\_\_\_\_

**OATH OF GUARDIAN**  
(R.C. 2111.02(C))  
(To be taken on Appointment of Guardian)

I, \_\_\_\_\_, Guardian  
of \_\_\_\_\_, will faithfully and completely fulfill my duties as  
Guardian, including the duty:

- To file, and continue to make diligent efforts to file, a true inventory in accordance with the Ohio Revised Code, and report all assets belonging to the estate of my ward.
- To file timely and accurate reports.
- To file timely and accurate accounts.
- To, at all times, protect my ward's interests and to make all decisions based on the best interest of my ward.
- To apply to the Court for authority to expend funds prior to so doing.
- To obey all orders and rules of this Court pertaining to guardianships.

\_\_\_\_\_  
Guardian

The above oath was taken and signed in my presence on this \_\_\_\_\_ day of

\_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_  
Judge/Magistrate

**PROBATE COURT OF PIKE COUNTY, OHIO  
ROBERT N. ROSENBERGER, JUDGE**

**IN THE MATTER OF THE GUARDIANSHIP OF:** \_\_\_\_\_

**CASE NO.** \_\_\_\_\_

**FINAL ORDER TO ACCEPT TRANSFER OF GUARDIANSHIP TO OHIO  
[2112.32]**

This matter came before the court for a hearing on the Petition to Transfer Guardianship. The Court finds that upon hearing with notice to all interested parties, a Provisional Order to Transfer Guardianship was granted. The Court further finds that a Final Order to Transfer Guardianship to Ohio has been granted in the other State and has been filed with this Court.

The Court therefore accepts the transfer of the guardianship to Ohio.

It is ORDERED that \_\_\_\_\_ shall be appointed the Guardian of the \_\_\_\_\_ of \_\_\_\_\_, in the State of Ohio.

The Court further orders that Letters of Guardianship issue to \_\_\_\_\_ as provided by law.

\_\_\_\_\_  
Date

\_\_\_\_\_  
Probate Judge

PROBATE COURT OF \_\_\_\_\_ COUNTY, OHIO

IN THE MATTER OF THE GUARDIANSHIP OF \_\_\_\_\_

CASE NO. \_\_\_\_\_

**LETTERS OF GUARDIANSHIP**  
(R.C. 2111.02)

\_\_\_\_\_ is appointed Guardian of  
\_\_\_\_\_, an \_\_\_\_\_ Incompetent \_\_\_\_\_ Minor.

Guardian's powers are:

All powers conferred by the laws of Ohio and rules of this Court over the ward's:

\_\_\_\_\_ Person and Estate          \_\_\_\_\_ Person Only          \_\_\_\_\_ Estate Only

Limited to \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Those guardianship powers, until revoked, are for an:

\_\_\_\_\_ Indefinite time period

\_\_\_\_\_ Definite time period to \_\_\_\_\_

The above-named Guardian has the power conferred by law to do and perform all the duties of Guardian as described. No expenditures shall be made without prior Court authorization.

\_\_\_\_\_  
Date

\_\_\_\_\_  
Probate Judge

**NOTICE TO FINANCIAL INSTITUTIONS**

Funds being held in the name of the within-named Ward shall not be released to Guardian without a Court order directing release of a specific fund and amounts thereof.

**CERTIFICATE OF APPOINTMENT AND INCUMBENCY**

The above document is a true copy 'of the original kept by me as custodian of this Court. It constitutes the appointment and letters of authority of the named guardian, who is qualified and acting in such capacity.

(Seal)

\_\_\_\_\_  
Probate Judge  
by \_\_\_\_\_  
Deputy Clerk

\_\_\_\_\_  
Date