### IN THE COURT OF COMMON PLEAS **PIKE COUNTY, OHIO PROBATE DIVISION**

ESTATE OF\_\_\_\_\_, DECEASED

CASE NO:\_\_\_\_\_ DATE OF DEATH:\_\_\_\_\_

### NOTICE TO COURT OF DECEDENT'S MEDICAID STATUS

The undersigned hereby certifies to the Court the following: (Mark all applicable choices)

- [] The decedent WAS NOT over the age of 55 years.
- [] The decedent WAS over the age of 55 years.
- The decedent WAS NOT a permanently institutionalized individual. []
- [] The decedent WAS a permanently institutionalized individual.
- [] The decedent WAS NOT a Medicaid recipient at any time during his/her life.
- [] The decedent WAS a Medicaid recipient at any time during his/her life.
- [ ] Notice of the fact that the decedent was 55 years of age or older, OR a permanently institutionalized individual, AND was a Medicaid recipient during his/her lifetime was provided to the Administrator of the Ohio Medicaid Estate Recovery Program.

Date

Signature and Title of Applicant

STATE OF OHIO COUNTY OF \_\_\_\_\_ } }

Sworn to by \_\_\_\_ \_\_\_\_\_, as to the Medicaid status of the deceased, before me, a notary public, in and for said County and State, this day of \_\_\_\_\_, 20\_\_\_\_.

SS

Notary Public My Commission Expires: \_\_\_\_\_

\_\_\_\_\_

PROBATE COURT OF \_\_\_\_\_ COUNTY, OHIO

ESTATE OF \_\_\_\_\_\_, DECEASED

CASE NO. \_\_\_\_\_

## SURVIVING SPOUSE, CHILDREN, NEXT OF KIN, LEGATEES AND DEVISEES

[R.C. 2105.06, 2106.13 and 2107.19]

[Use with those applications or filings requiring some or all of the information in this form, for notice or other purposes. Update as required.]

The following are decedent's known surviving spouse, children, and the lineal descendants of deceased children. If none, the following are decedent's next of kin who are or would be entitled to inherit under the statutes of descent and distribution.

Name	Residence Address	Relationship to Decedent	Birthdate of Minor
		Surviving Spouse	

### [Check whichever of the following is applicable]

- The surviving spouse is the natural or adoptive parent of all of the decedent's children.
- The surviving spouse is the natural or adoptive parent of at least one, but not all, of the decedent's children.
- The surviving spouse is not the natural or adoptive parent of any of the decedent's children.
- There are minor children of the decedent who are not the children of the surviving spouse. П
- There are minor children of the decedent and no surviving spouse.

CASE NO. \_\_\_\_\_

The following are the vested beneficiaries named in the decedent's will:

Name	Residence Address	Birthdate of minor
	Addless	
Check whichever of the foll	owing is applicable]	
The will contains a charita 09.41.	ble trust or a bequest or devise to a charitable	e trust, subject to R.C. 109.23

The will is not subject to R.C. 109.23 to 109.41 relating to charitable trusts.

Date

Applicant (or give other title)

PROBATE COURT OF \_\_\_\_\_ COUNTY, OHIO

ESTATE OF \_\_\_\_\_\_, DECEASED

CASE NO.

### ENTRY GRANTING SUMMARY RELEASE FROM ADMINISTRATION [R.C. 2113.031]

The Court finds that the application by \_\_\_\_\_\_, satisfies all requirements of R.C. 2113.031 and therefore summarily releases the estate from administration and directs:

The delivery to the applicant of decedent's personal property set forth in the application with the title to that property. 

That Certificate(s) of Transfer, attached to the application, be issued.

A certified copy of this order together with a certified copy of the application for this order constitutes sufficient authority for a financial institution, corporation or other entity or person referred to in division (A) to (F) of Section 5731.39 of the Revised Code or for a clerk of a Court of Common Pleas to transfer title to the applicant of an asset of the decedent's estate listed in the application.

This order eliminates the need for a financial institution, corporation, or other entity or person to be provided a written consent of the tax commissioner prior to the delivery, transfer, or payment to the applicant of an asset of the decedent's estate listed in the application.

This order eliminates the duty of all persons to file an Ohio Estate Tax Return exclusively for the assets listed in the application.

Date

PROBATE JUDGE

	PROBATE COURT OF	COUNTY, OHIO
		, JUDGE
ESTA	TE OF	, DECEASED
CASE	NO	
A		RELEASE FROM ADMINISTRATION 2113.031]
Applic	ant states that decedent died on	
Decede	ent's domicile was	Address
	Street	Address
City or V	illage, or Township if unincorporated area	County
Post Offic	ce State	Zip Code
[Check	c one of the following]	
	allowance for support and decedent's the surviving spouse has paid or is o burial expenses and the value of the	g spouse entitled to one hundred percent of the funeral and burial expenses have been prepaid or bligated in writing to pay decedent's funeral and assets does not exceed the \$40,000 allowance for an amount not exceeding \$5,000 for decedent's

The applicant, who is not the surviving spouse, has paid or is obligated in writing to pay decedent's funeral and burial expenses and the value of the assets is the lesser of \$5,000 or the amount of decedent's funeral and burial expenses.

Attached hereto is a receipt, contract or other document that confirms the applicant's payment or obligation to pay decedent's funeral and burial expenses or if the applicant is the surviving spouse, the prepayment receipt, if applicable.

The decedent's surviving spouse, next of kin, legatees and devisees known to applicant, are listed on attached Form 1.0.

Applicant states that there are no pending proceedings for the administration of decedent's estate or relief of decedent's estate from administration under R.C. 2113.03.

All known assets with date of death values of the estate are as follows:

Motor	Vehicles	(include	year,	make,	model,	body	type,	manufacturer's	vehicle
identifi	cation num	nber and C	ertifica	ate of Ti	tle numb	er)			

\$
 <u>\$</u>

#### FORM 5.10 - APPLICATION FOR SUMMARY RELEASE FROM ADMINISTRATION

			CASE NO	
	Accounts maintained by a Financial account's complete identifying numb		de financial institutior	n name and the
				5
				§
	Stocks and Bonds (include for each issuer, the name and address of its transformed bonds):			
			S	5
				\$
	Real estate described in accompanyi and Form 12.1 Certificate of Transf value.]			
	Other assets and date of death values	5		
			<u>\$</u>	
			Total Assets \$	
	cant requests an order granting summar	ry release. Applicant's S	ignature	
Typed	l or Printed Name	Applicant's T	yped or Printed Name	
Street	Address	Street Addres	S	
City	State Zip Code	City	State	Zip Code
Phone	Number (include area code)	Phone Number	er (include area code)	
Attorr	ney Registration No			
Signe	d and acknowledged by the applicant ir	n my presence thi	s day of	
		Nota	uryPublic/DeputyClerk	
	FORM 5.10 - APPLICATION FOR SU			
				Date March 1, 2008

### PROBATE COURT OF PIKE COUNTY, OHIO ROBERT N. ROSENBERGER, JUDGE

ESTATE OF			, DECEASED
Case No			
	APPLICATION FO	R TRANSFER OF MOT	FOR VEHICLE
-	qualified fiduciary of the ehicle, belonging to said	-	has in his possession the following
Year	Body Type	Model	Make
Mfrs. Serial No		Cert.	of Title No
by the statute of	of descent and distributio		nicle:by virtue of the will eby purchase \$
Name			
Address			
		Applicant	

### ENTRY FOR TRANSFER OF MOTOR VEHICLE

The Court finds that all of the statements in the above application are true and that the above transferee is entitled to such motor vehicle.

It is therefore ordered that said fiduciary transfer said motor vehicle as prayed for.

ROBERT N. ROSENBERGER Probate Judge

### FORM 9.C APPLICATION AND ENTRY TO TRANSFER MOTOR VEHICLE

# PROBATE COURT OF \_\_\_\_\_

COUNTY, OHIO

. JUDGE

ESTATE OF \_\_\_\_\_

DECEASED

CASE NO.

### APPLICATION FOR CERTIFICATE OF TRANSFER [R.C. 2113.61]

Applicant states that decedent died on \_\_\_\_\_

Decedent died owning the real property described in the accompanying Certificate of Transfer No. \_\_\_\_\_, which also lists those persons to whom the real property passed. Applicant asks the Court to issue a Certificate of Transfer so that new ownership interests may be recorded.

### [Check the applicable boxes]

Decedent died intestate.

Decedent died testate on \_\_\_\_\_; will admitted to probate on \_\_\_\_\_.

Decedent's known debts have been paid or secured to be paid.

Sufficient other assets are in hand to pay decedent's known debts.

Estate is insolvent and the transfer shall apply toward the allowance for support.

Applicant was appointed by this Court on \_\_\_\_\_\_ and is the qualified and acting executor or administrator of decedent's estate.

Executor or administrator of decedent's estate failed to file this application before being discharged.

Applicant is the executor or administrator appointed in another state. There is and has been no ancillary administration in Ohio. The real property to be transferred is located in this county.

The transfer is subject to a written contract for the sale and conveyance of the real property, entered into but uncompleted by decedent before death. A copy of the contract is attached.

There has been no administration and none is contemplated [R.C. 2113.61(D)].

The transfer is pursuant to decedent's Will.

The transfer is pursuant to the statutes of descent and distribution.

The transfer is pursuant to summary release from administration [R.C. 2113.031(D)(3)].

☐ The real property to be transferred is subject to a charge in favor of the surviving spouse in the amount of \$\_\_\_\_\_\_ as computed pursuant to R.C. 2106.11 on attached Exhibit A, and as shown on the accompanying Certificate of Transfer, in respect of the unpaid balance of the specific monetary share which is part of the surviving spouse's total intestate share.

FORM 12.0 – APPLICATION FOR CERTIFICATE OF TRANSFER

CASE NO. \_\_\_\_\_ Spousal elections have been exercised. Disclaimers or assignments have been filed. The transfer is of decedent's entire interest in the mansion house to the surviving spouse, who hereby elects to take such interest as part or all of the intestate share and/or allowance for support. [If this paragraph is checked, the following must be completed, and both the surviving spouse and applicant must sign this form]. The value of the total intestate share to which decedent's surviving spouse is entitled is ...... \$\_\_\_\_\_\_ The value of decedent's entire interest in the mansion house is: Interest in mansion house ...... Interest in household goods in house ......\$ Interest in lots or farm land adjacent to house and used in conjunction with it, which are described in Certificate of Transfer and which spouse hereby elects to include......\$ Less: Decedent's share of liens on any and all of above.....\$ · .....\$ \$ Total

Surviving Spouse

Applicant

Title or status

## ENTRY ISSUING CERTIFICATE OF TRANSFER

The Court finding that the above application contains the information required by statute orders that Certificate of Transfer No. \_\_\_\_\_\_ be filed with this Entry and a copy of the Certificate of Transfer be issued for recording.

**[Check if applicable]** The Court further finds that the transfer is subject to a charge pursuant to R. C. 2106.11.

Date

Probate Judge

FORM 12.0 - APPLICATION FOR CERTIFICATE OF TRANSFER

, JUDGE ESTATE OF, DECEAS CASE NO CERTIFICATE OF TRANSFER NO [Check one of the following] Decedent died intestate. Decedent died testate. Decedent died testate. Decedent died on owning the real property described certificate. The persons to whom such real property passed by devise, descent or election are as follows: Name Residence Address of decedent's int	
CERTIFICATE OF TRANSFER         NO	ED
Image: NO         [Check one of the following]         Image: Decedent died intestate.         Image: Decedent died testate.         Image: Decedent died on owning the real property described certificate. The persons to whom such real property passed by devise, descent or election are as follows:         Name       Residence         Transferee's share	
[Check one of the following]         Decedent died intestate.         Decedent died testate.         Decedent died on	
<ul> <li>Decedent died testate.</li> <li>Decedent died on owning the real property described certificate. The persons to whom such real property passed by devise, descent or election are as follows:</li> <li>Name Residence Transferee's sha</li> </ul>	
Decedent died on owning the real property described certificate. The persons to whom such real property passed by devise, descent or election are as follows:         Name       Residence	
certificate. The persons to whom such real property passed by devise, descent or election are as follows:           Name         Residence         Transferee's sha	
	n this
	-
[Complete if applicable] The real property described in this certificate is subject to a charge of \$	
favor of decedent's surviving spouse, in respect unpaid balance of the specific monetary share which is part of the surviving spouse's total intestate share.	of the

The legal description of decedent's interest in the real property subject to this certificate is: [use extra sheets, if necessary].

Prior Instrument Reference:		
Parcel No:		
This instrument was prepared by		
	ISSUANCE	
This Certificate of Transfer is issued this	day of	, 20
	Probate Judge	
	AUTHENTICATION	
I certify that this document is a true copy of the and kept	original Certificate of Transfer No by me as custodian of the official records c	

Date

Probate Judge

By \_\_\_\_\_ Deputy Clerk

**12.1 - CERTIFICATE OF TRANSFER** PAGE 2